ABC Q3 2023: A quarter marked by stability as magazines show resilience

By Danette Breitenbach

21 Nov 2023

The Audit Bureau of Circulations (ABC) of South Africa's Quarter 3, 2023 magazine category figures have been released.



The ABC has released the Q3, 2023 circulation figures for magazines (Image: Lesley Svenson)

Magazines, in general, demonstrated resilience with an overall decline of -2%. Consumer magazines, exhibiting a positive trend, increased by 1.28%, attributed to a 4% rise in free copies.

Business-to-business magazines faced a -2% decrease. Subscriptions in this segment, however, grew by 1%. The Custom Magazines category remained stable, reflecting a minor loss of -1.1%, while maintaining consistent trends across all distribution channels.

In light of these figures, the ABC says it is pleased to report a quarter marked by stability, demonstrating commendable resilience in the face of challenging media trading conditions. These results underscore the industry's adaptability and determination to navigate the evolving media landscape.



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Consumer magazines

This category has five publications with double-digit increases on the previous quarter. It gained three new members but saw five discontinued, two resignations and two ceased publications.

Within the category, the sector Business & News had two of its three publications show increases on the previous quarter and on the prior year. Both, *Financial Mail* and *Forbes* continued their upward movement in Q2 on the previous quarter and prior year.

The Farming sector had three of its five publications up on the previous quarter, while the Parenting sector had two out of three publications with an increase on the previous quarter.

The Woman's General sector, the biggest sector under consumer magazines, had only three publications with increases on the previous quarter and two on the prior year. This is an increase of one publication on Q2.

Arts, Culture and Heritage					
Publication	Frequency	Free circulation	Total circulation	%change quarter	%change year
Jewish Life	Mtly	8,499	8,499	-0.7%	-2.2%
Val de Vie Magazine	2xA	7,900	8,959		-39.9%
Business and News					
Financial Mail	Wkly, Fr	2,346	15,574	6.1%	30.4%
Forbes Africa	AtM	3,853	10,255	1.4%	12.3%
The Big Issue Magazine	Mtly	697	4,713	-9.5%	-22.6%
Conservation and Wildlife	N				-
African Birdlife	AtM	1,490	7,456	4.3%	16.0%
Entertainment		4	-		-
TV Plus (Afrikaans)	F	0		Discontinued	
TVPlus (English)	F	0		Discontinued	
Family Interest					
Huisgenoot	Wkly, Th	3,546	91,071	-4.7%	-20.3%
LIG	11xA	545	13,602	-4.0%	-11.8%
Plus 50	6xA	1,343	6,277	99.1%	6.8%
Spot-On (Formerly known as Spotong)	AtM	0		Ceased publishing	
The Crest	7xA	0		Discontinued	
The Ridge	8xA	0		Discontinued	
You	Wkly, Th	2,608	45,760	-3.9%	-22.1%
Farming	N				
Farmer's Weekly	Wkly, Fr	640	5,399	-2.7%	-20.2%
Grond tot Mond	Q	32,019	32,019	4.5%	369.1%
Landbouweekblad	Wkly, Th	16	14,689	2.7%	33.2%
Marktoe!	Mtly	13,701	13,701	0.2%	0.8%
Veeplaas.	11xA	0			Changed Sector
Health & Wellbeing	i				
Grow to Eat	ЗхА	5,718	14,525	No Issue	Reporting Change
Home					-
Conde Nast House & Garden	Mtly	4,010	9,258	-14.5%	-22.9%
EasyDIY	Q	0		Resigned	
Food&Home Magazine	Q	3,961	14,830	-0.1%	New Member
Lose It,	Q	230	8,908	No Issue	5.2%
SA Home Owner	11xA	5,040	18,083	-6.5%	-7.7%
Sarie Kos / Food	Q	1,380	12,515	-3.3%	-17.9%
The Gardener / Die Tuinier	Mtly	9,545	24,958	13.6%	-1.0%
Tuis Home	8xA	3,385	57,114	-3.5%	-14.4%

Visi	6xA	1,146	9,671	-13.7%	-29.4%
Leisure	I				
Let's Braai / Kom ons Braai (former The Ultimate Braai)	Ann	5,832	13,080	No Issue	Reporting Change
Life & Style.	4xA	0	Resigned	Suspended	New Member
Silver Digest	4xA	0	Terminated	No Issue	Reporting Change
Male					
GQ	5xA	2,262	2,960	-40.9%	-45.6%
Men's Health	6xA	1,889	15,958	-1.0%	No Issue
Popular Mechanics	Mtly	0		Ceased Publishing	
Motoring					
Car	Mtly	10,983	33,104	-10.6%	-21.4%
Driven Magazine	Mtly	6,892	6,892	-8.0%	-5.5%
Parenting					
Baba & Kleuter	Q	0	10,509	2.9%	-23.3%
Baby's and Beyond	Q	7,442	9,202	-7.1%	-11.5%
Your Pregnancy and Baby	AtM	1,715	5,584	16.9%	-4.3%
Sport and Hobby					
Compleat Golfer	Mtly	5,624	9,151	17.9%	20.3%
Magnum	8xA	0	Resigned	Resigned	
SARugby	Mtly	2,431		-16.3%	-31.4%
Travel, Tourism & Hospitality					
Cape Etc	ЗхА	5,363	7,467	2.6%	No Issue
Getaway	Mtly	2,638	11,928	-5.2%	-23.5%
go! Drive & Camp and Weg! Ry & Sleep	AtM	185	22,515	-9.0%	-21.6%
Weg / Go Platteland	Q	320	16,051	-4.8%	-16.2%
Weg/Go	AtM	195	41,182	-8.8%	-14.5%
Woman's General			÷		
BONAMagazine	Mtly	5,150	14,210	0.0%	-17.8%
Fairlady	AtM	3,109	30,203	5.5%	3.4%
Garden & Home Magazine	Mtly	4,868	14,111	-0.4%	-19.7%
Glamour,	Q	8,451	10,292	-16.8%	-23.1%
Kuier	F	77	46,255	-4.2%	-17.9%
Rooi Rose Magazine	Mtly	7,447	29,290	-0.7%	3.7%
Sarie	AtM	4,534	55,702	-5.8%	-17.8%
True Love	AtM	60	12,628	24.5%	-6.2%
Women & Home Magazine	Mtly	4,187	22,106	-15.7%	-23.4%
Women's Health	6xA	4,515	16,385	5.3%	No Issue
Woman's Special					
Wedding Guide	Ann	0	No Issue		New Member

B2B magazines

The three biggest sectors Industry (11 publications), Management (10 publications), Mining and Quarrying (10 publications), all had less than half of their publications show an increase on the previous quarter and prior year.

The Mining and Quarrying sector had four publications increase on the previous quarter and the prior year, Management had three on the previous quarter and one on the prior year.

While Industry had three on the previous quarter and two on the prior year, it also had five no issues. It did gain a new member and one publication changed sector.

The best-performing publication is *Stockfarm* from the Agricultural sector, followed by *MIMS* from the Health and Wellbeing sector, and then, also from the Agriculture sector, *Veeplaas*, all showing double figure increases on the previous quarter.

Unfortunately, these three are the only publications in double-figure increases in the B2B category.

Stockfarm and Veeplaas have consistently increased from Q1.

The engineering sectors all fared well again. Six of the eight publications in the Engineering - Other sector, had increases on the previous quarter, with seven up on the prior year. *Water & Sanitation Africa* changed publisher.

Agricultural					
Publication	Frequency	Free circulation	Total circulation	%change quarter	%change year
OVK Nuus/News.:	4xA	4,755	4,755	0.0%	0.0%
SA Graan / Grain	Mtly	20,981	20,981	-1.6%	0.1%
Stockfarm	Mtly	6,097	10,582	28.1%	57.2%
Veeplaas	Mtly	6,675	11,102	17.1%	Changed Sector
Wineland	Mtly	3,107	3,180	-0.3%	-0.4%
Architecture		-, -	-,		
Leading Architect & Design.:	AtM	5,769	5,811	-12.7%	-12.8%
SABuilding Review.:	Ann	0	- , -		No Issue
To Build.:	4xA	8,950	9,806	-0.4%	-0.4%
Automotive		-,	-,		
Taxi Guardian	Mtly	0		Terminated	
Civil Construction		-			
Construction World	Mtly	17,195	17,195	3.9%	9.4%
IMESA	11xA	0	11,100	Changed Publisher	0.170
Spec Handbooks.:	Ann	28,421	28,426	No Issue	43.1%
Communications		20,121	20,120		-0.170
Future SA	4xA	0			
SAProfile.	Ann	0			No Issue
Service	Q	4,965	4,965	0.0%	No Issue
Electrical Engineering	Q	4,900	4,900	0.076	NOISSUE
Electricity & Control	Mtly	13,879	13,879	1.8%	6.5%
ESI Africa.:	Q	4,772	4,772	No Issue	Reporting Change
		-		3.3%	7.9%
Sparks Electrical News	Mtly	14,924	14,924	3.3%	7.9%
Engineering - Other	N Alle -	40.744	40.744	2.1%	8.0%
Capital Equipment News	Mtly	13,711	13,711		
Dataweek	Mtly	2,915	2,915	3.8%	5.2%
MechChem Africa:	AtM	10,703	10,703	3.0%	3.3%
Motion Control.:	Q	2,021	2,021	-4.3%	1.4%
Plumbing Africa	Mtly	13,497	13,559	3.8%	41.4%
Refrigeration and Airconditioning	Mtly	8,081	8,092	-0.2%	19.1%
SA Instrumentation & Control	Mtly	4,201	4,201	2.0%	1.1%
Water & Sanitation Africa.:	AltM	0		Changed Publisher	
Health and Wellbeing					
Hi-Tech Security Solutions	8xA	3,850	3,850	-11.1%	-6.7%
MDR Medical Desk Reference.:	Ann	0			No Issue
Medical Chronicle	11xA	28,165	28,165	-4.2%	5.9%
MIVIS	Mtly	0	3,262	22.4%	-12.2%
Modern Medicine Magazine:	AtM	2,996	3,463	-13.0%	-4.5%
South African Pharmaceutical & Cosmetic Review	11xA	2,976	2,989	2.2%	3.1%
The Specialist Forum Journal	11xA	22,570	22,570	-7.9%	2.4%
Hospitality, Catering and Tourism					
Meetings	AtM	0		Changed Publisher	
The Meetings & Event Planner (former SA Conference Directory).:	Ann	0		Changed Publisher	Reporting Change
Industry		0	0		
Analytical Reporter.:	AtM	5,100	5,100	-7.4%	-6.3%
Cold Link Africa.:	AtM	3,440	3,445	6.0%	-14.7%
Eastern Cape Business:	Ann	0			No Issue
KwaZulu Natal Business:	Ann	0			No Issue
Lighting in Design:	Q	7,780	7,780	2.9%	12.9%
Mpumalanga Business.,.:	Ann	0		No Issue	No Issue
Northern Cape Business:	Ann	0			No Issue

Opportunity (Exploring Business Prospects in SA).:	Q	0			
Resource:	Q	0		Changed Publish	ner
South African Food Review	11xA	3,804	3,838	2.0%	1.6%
The Journal of African Business	Q	4,964	4,964	-0.1%	New Member
Information and Computer Technology					
Brainstorm	11xA	4,456	9,250	3.7%	16.4%
Management					
African Decisions.:	Q	10,613	12,039	-6.2%	5.1%
Black Business Quarterly:	Q	38,675	38,895	5.2%	-17.8%
Blue Chip,.:	Q	0			
Business Day Earth	Ann	0			New Member
Business Day Empowerment	Ann	0			New Member
FANews:	AltM	2,734	2,897	0.1%	-0.7%
KZN Invest.:	Q	0		Discontinued	
Leadership.:	Mtly	37,888	38,073	1.1%	-8.9%
Money Marketing	Mtly	6,530	6,532	-9.8%	-12.2%
South African Business Intergrator.:	2xA	8,789	9,848	-0.2%	-0.6%
Mining & Quarrying					
African Mines Handbook.:	Ann	0		No Issue	Reporting Change
African Mining Brief.:	AtM	0		Terminated	
African Mining Inc. Mining Mirror	11xA	29,132	29,206	4.6%	39.2%
Earthbroker	Mtly	5,382	5,382	0.0%	0.0%
Engineering News & Mining Weekly	Wkly, Fr	11,976	14,692	8.0%	12.8%
Inside Mining	Q	0		Discontinued	
Mining Business Africa	6xA	0		Terminated	
Mining Review Africa.	11xA	4,676	4,676	-5.5%	No Issue
Modern Mining	Mtly	14,675	14,675	3.1%	11.7%
Modern Quarrying.:	Q	6,992	6,992	3.2%	5.6%
Retail					
DIY And Industrial Trade News	Mtly	10,092	10,092	-2.0%	-3.2%
Pharmacy Magazine (former Frontshop)	Mtly	18,871	18,871	2.1%	9.9%
Transport and Logistics					
Freight News Features	Mtly	5,574	5,780	2.8%	-1.7%



ABC Q3 2023: Newspaper category stabilises

Danette Breitenbach 21 Nov 2023

Custom magazines

Across the 13 sectors in the Custom Magazines category, only eight had increases on the previous quarter, with *Dairy Mail* in the Farming sector, the only publication in double figures.

That said, in the Home sector, *My Kitchen* showed a good increase on the previous quarter and a double figure increase on the prior year.

In the In-Flight sector and the Male sector, *In Flight Magazine* and *Male* both increased on the previous quarter and a double figure increase on the prior year.

Both publications under the youth sector had good increases on the prior year.

Farming					
Publication	Frequency	Free circulation	Total circulation	%change quarter	%change year
Dairy Mail, The.	Mtly	1,323	1,327	23.1%	18.4%

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Health & Wellbeing					
Fitlife.	Mtly	0		Ceased Publishing	
SA Pharmaceutical Journal:	10xA	0	No Issues		Reporting Change
South African Medical Journal	Mtly	8,640	8,816	-0.7%	Suspended
Home					
Fresh Living .:	Q	0		Resigned	
Living Space	Mtly	432	39,005	-0.6%	5.5%
My Kitchen	Mtly	720	82,659	7.7%	16.7%
Industry Specific					
Forum Tydskrif.:	Q	0		Resigned	
JSE.:	Q	12,913	14,492	-11.2%	-5.8%
Sea Rescue.:	3xA	16,947	16,947	-15.0%	-8.2%
Servamus	Mtly	50	7,165	-3.0%	-16.0%
In-flight					
In Flight Magazine	Mtly	38,489	38,489	4.5%	28.1%
Leisure					
Private Edition.:	Q	9,372	9,372	2.0%	2.3%
Taste.	AltM	896	33,173	-2.7%	-5.9%
Male					
Man	Mtly	500	63,024	4.9%	22.2%
Tech	Mtly	400	32,650	-8.4%	5.8%
Motoring	<u>.</u>				
Motor	Mtly	0		Ceased Publishing	
Retail					
Club Magazine	Mtly	7,000	250,445	-1.5%	-5.3%
Jet Club.:	7xA	0			Outstanding Audit
Sport and Hobby		L			
Game & Hunt/Wild & Jag	Mtly	66,902	68,271	-0.2%	2.6%
SA Hunter/Jagter:	8xA	0		Resigned	
Soccer Club	Mtly	500	53,013	4.1%	12.0%
Sports Club.	Mtly	513	104,863	0.7%	16.5%
Travel, Tourism & Hospitality					
Escapes	Mtly	0		Ceased Publishing	
Premier	Mtly	7,940	7,940	0.7%	0.7%
Rove SA:	4xA	8,199	10,198	-3.6%	-3.1%
Woman's General	•	·			
Balanced Life	Mtly	300	48,256	-3.1%	-1.6%
Youth					
ClubX	Mtly	500	104,655	-2.7%	13.0%
Kids Super Club.	Mtly	490	71,319	-1.8%	8.5%

Free magazines

A better quarter for this category, with six of its nine publications showing increases on the previous quarter and the rest holding steady, with no increase or decrease.

Publication	Frequency	Total circulation	%change quarter	%change year
Botswana Advertiser.	F	99,965	0.0%	0.0%
Get It (Ballito to Umhlanga)	Mtly	11,983	0.1%	0.2%
Get It (Bloemfontein)	Mtly	6,890	0.0%	0.0%
Get It (Highway)	Mtly	11,877	0.1%	3.4%
Get It (Jo'burg South)	Mtly	14,750	0.1%	-0.3%
Get It (Jo'burg West)	Mtly	13,789	3.2%	-1.6%
Get It (Lowveld)	Mtly	6,200	0.0%	0.0%
Get It (Northern Suburbs Joburg)	Mtly	14,657	0.8%	-1.6%
Get It (Pretoria)	Mtiy	14,609	0.1%	-1.6%

ABOUT DANETTE BREITENBACH

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