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Pome fruit export volumes down due to continued drought

Pome fruit export volumes have seen a negative impact from the continued drought conditions in the major pome fruit production areas.



PIRO4D via pixabay

The initial pome fruit crop estimate anticipated a 5% growth in export volumes, due to new orchards coming into production, however, the anticipated volumes did not materialise as the harvesting season progressed as fruit size in general and packout of fruit on tree were affected by a combination of drought and heatwave conditions.

Current volumes in storage combined with exports to date led to the downward adjustment for pome fruit export cartons. The newly calculated volumes indicate a decrease of between -6% to -9% compared to the previous season (refer to table below).

Pome fruit export estimate (12.5 kg equivalent cartons)								
Apples	2013 34 740 044	2014 27 127 687	2015 33 063 328	2016 34 063 266	2 yr Avg 33 563 297	2017 Est 31 001 460	Estimate vs 2016	
							-3 061 806	-9%
Pears	15 832 419	16 248 989	15 360 718	17 775 364	16 568 041	16 796 977	-978 386	-6%
Total	50 572 464	43 376 676	48 424 046	51 838 630	45 900 361	47 798 437	-4 040 192	-8%

A decrease in export volumes of Golden Delicious (-11%), Granny Smith (-20%), Pink Lady (-29%) and Fuji (-16%) can directly be attributed to weather conditions impacting on colour development, fruit size, and pack-outs.

Pear export volumes are also down on initial projections. The decrease in export volumes of Williams Bon Chretien (-5%) is due to smaller fruit size, good demand from the canning industry and a lack of demand from the Northern Hemisphere importing countries. Packhams Triumph (-4%), Abate Fetel (-14%) and Vermont Beauty (-19%) are also down compared to last year. On the contrary export volumes of Forelle are in line with the previous season.

A tough season in terms of grower returns and profitability levels is anticipated as a result of the strengthening of the rand against the major currencies (US Dollar, UK Pound Sterling and Euro) in combination with the decrease in export volumes.

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