

PSG increased KZN presence with appointment of 4 advisors

Extending its footprint across KwaZulu-Natal (KZN) PSG has appointed four new advisers in the province, effective 1 October 2021.



Source: © Nathapol Boonmangmee 123rf

These appointments align with PSG's strategic objectives as the firm looks to strengthen its adviser presence and client relations.

PSG has a significant footprint in offices throughout the Western Cape and Gauteng, with KZN being its third largest territory. Part of the group's aspirations is to expand its influence in KZN to meet the growing need for wealth and portfolio management in the region.

KZN appointments

Greg Lambert has been appointed as a wealth manager at PSG Wealth Midlands in Pietermaritzburg. He joins PSG having worked with the First Rand Group for over three decades, first as a regional manager of FNB Trust Services and most recently as a senior wealth manager at FNB Private Wealth.

joining RMB, Sean was employed by ABSA Private Wealth for nine years and sat as chairperson of Investments for a portion of his tenure.

Also joining the PSG office in Ballito is Rory Logan, previously a wealth manager at RMB, having worked in the FirstRand Group since 2008. Prior to moving into wealth danagement, Rory held the position of Divisional manager at RMB where he played a strong role in the growth of the institution in KZN.

Taking up a position as wealth manager at the newly renovated PSG Kloof office is Dave Chaplin – previously one of FNB's top wealth managers, having worked for the First Rand Group since 2008, when he joined as part of the structured lending team. He was awarded the Top Wealth Manager Award (FNB/RMB) nationally in 2017/2018 and was amongst the top five wealth managers for the firm for last three consecutive years.

For more, visit: https://www.bizcommunity.com